

Signature Forms

Sample Document

HOW IT WORKS:

Your clients receive an e-mail just like this one, but with **your AI digital clone** that **walks them through your documents, obtains their signature(s) and sends them and your office a copy**. You can track clients progress with the forms, and get real-time reports about time and money your office is saving on your personalized dashboard.



Benefits of Utilizing Signature Forms

1. Dramatically **REDUCE** staff time guiding clients through red-tape repetitive paperwork.
2. Don't just inform, **EDUCATE** your clients on the key elements and critical components of your documents.
3. **PROTECT** your business from lawsuits of clients claiming lack of information/knowledge. Signature Forms assesses and documents your clients' understanding of key concepts and critical information.
4. **NEVER WORRY** about staff members glossing over critical portions of your paperwork. Signature Forms guarantees consistent delivery of all components of your document to every single client.
5. **BE AT THE FOREFRONT** of ethical, educational AI implementation

Current Signature Form Applications



MEDICAL

- » Consent Forms
- » Post Op | Procedure Forms | Instruction Forms
- » Intake Paperwork and HIPPA | Privacy acknowledgements.



LEGAL

- » Retainer Agreements | Litigation Hold letters
- » PI Instructions
- » Closing Documents (with optional wet signature collection)



REAL-ESTATE

- » Buyer-Broker Agreements
- » Seller Disclosure Forms
- » Client Reminders of pre-purchase “to do lists”



BUSINESS

- » Service Agreements
- » Quotes | Proposals of Scope of Work
- » NDAs